



Filing ID #10026428

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Scott Perry
Status: Member
State/District: PA10

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 07/29/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Aegis Therapies 401(k) - Mercer [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
American Funds ⇒ Capital Income Builder-A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds ⇒ Capital World Growth & Income Fund-A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds ⇒ Smallcap World Fund-A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
American Funds ⇒ The Bond Fund of America-A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial ⇒ American Balanced Cl A [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
LPL Financial ⇒ Insured Cash Account [IH]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Members First Credit Union [BA]		\$50,001 -	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000			
Northwestern Mutual [WU]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Pennsylvania 529 Guaranteed Savings Plan - Mattea [5P] LOCATION: PA		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania 529 Guaranteed Savings Plan - Ryenn [5P] LOCATION: PA		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Pennsylvania State Employees Credit Union [BA]	SP	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Residential Rental - Dillsburg, PA [RP] LOCATION: Dillsburg/Cumberland, PA, US		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Residential Rental - Harrisburg, PA [RP] LOCATION: Harrisburg/Dauphin, PA, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
State Farm Bank CDs [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard ⇒ 500 Index Fund Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ LifeStrategy Mod Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ Total Stock Mkt Idx Adm [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Vanguard ⇒ US Growth Fund Investor [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Aegis Therapies Inc	spouse salary	N/A
Pennsylvania State Employees' Retirement System	state retirement	\$14,397.84
Doterra International LLC	spouse business income	\$5,073.96

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Seterus Inc	November 2003	Mortgage on Residential Rental - Harrisburg, PA	\$50,001 - \$100,000
	Suntrust Mortgage	January 2001	Mortgage on Residential Rental - Dillsburg, PA	\$50,001 - \$100,000
	Members First Federal Credit Union	September 2010	Mortgage on Personal Residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2013	Scott Perry and Pennsylvania State Employee Retirement System	Continued participation in the Pennsylvania State Employee Retirement System.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Club for Growth	03/1/2018	03/2/2018	Harrisburg, PA - Palm Beach, FL - Harrisburg, PA	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- American Funds (Owner: SP)
- LPL Financial
- Vanguard (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Scott Perry , 07/29/2019